



SOGEFI S.p.A.

JOINT-STOCK COMPANY – SHARE CAPITAL EURO 62,461,355.84

MILAN MONZA-BRIANZA LODI COMPANY REGISTER AND TAX CODE 00607460201

COMPANY SUBJECT TO THE DIRECTION AND COORDINATION OF CIR S.p.A.

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INFORMATION ON SHARE CAPITAL

The share capital of Sogefi S.p.A. amounts to Euro 62,461,355.84 and is represented by 120,117,992 ordinary shares of par value Euro 0,52 each, all having the right to vote, with the exception of treasury shares whose voting rights are suspended.

On the date of publication of the meeting notice, the Company holds 1,465,574 treasury shares representing 1.22% of the shares representing the share capital of the Company.

These shares are counted for the purposes of constituting the Shareholders' Meeting but not for the purposes of calculating the majority required for the approval of the resolutions on the agenda.