



PRESS RELEASE

SOGEFI: ISSUANCE OF THE “PHYSICAL SETTLEMENT NOTICE” RELATING TO THE EQUITY LINKED BONDS

Milan, 2 October 2014 – Sogefi S.p.A. (the Company) hereby announces that today it has delivered to the holders of the equity-link bonds designated “€100,000,000 2.00 per cent. Equity-Linked Bonds due 2021” (the Bonds) a “physical settlement notice” - through Clearstream Banking, société anonyme and Euroclear Bank S.A./N.V. – as a result of which the holders of the Bonds, subject to the terms and conditions of the Bonds and effective from 23 October 2014, are granted the right to convert the Bonds into the Company’s outstanding or newly issued ordinary shares.

Contacts:

Investor Relations

Giancarlo Coppa

Laura Pennino

tel.: +39 02 46750218

www.sogefigroup.com

CIR Group Communication Department

Salvatore Ricco

Mariella Speciale

tel.: +39 02 722701

e-mail: infostampa@cirgroup.com

www.cirgroup.com

[twitter @cirgroup](https://twitter.com/cirgroup)

This press release can also be consulted on the website: <http://www.sogefigroup.com/en/press/press-releases/2014/index.html>